

# **CWE (8070)**

## **Investor Meeting**

2024.11.4



# Statements of Comprehensive Income(2024 3Q)

| Item (MN NTD)                                    | 2024 3Q** | 2024 2Q | QoQ  | 2023 3Q | YoY  |
|--|-----------|---------|------|---------|------|
| Revenue  | 4,466     | 4,255   | 5%   | 3,975   | 12%  |
| Gross Profit                                     | 1,009     | 879     | 15%  | 710     | 42%  |
| Operating Profit                                 | 580       | 486     | 19%  | 406     | 43%  |
| Non-Opersting Items                              | 181       | 366     | -51% | 517     | -65% |
| Pretax Income                                    | 761       | 852     | -11% | 923     | -18% |
| Tax Expenses                                     | 99        | 132     | -25% | 145     | -32% |
| Net Income to Shareholders of the Parent Company | 439       | 497     | -12% | 555     | -21% |
| Basic EPS(NTD)*                                  | 0.63      | 0.74    | -15% | 0.82    | -23% |
| Key Financial Ratios                             | 2024 3Q** | 2024 2Q |      | 2023 2Q |      |
| Gross Margin                                     | 22.6%     | 20.7%   |      | 17.9%   |      |
| Operating Margin                                 | 13.0%     | 11.4%   |      | 10.2%   |      |
| Pretax Income Margin                             | 17.0%     | 20.0%   |      | 23.2%   |      |
| Net Margin                                       | 14.8%     | 16.9%   |      | 19.6%   |      |

\* : Basic EPS is calculated on the basis of NT\$ 1 par value per share.

\*\* : 3Q24 financial data is the company's internal self-settled figures and may be changed after being reviewed by the accountant.

# Q&A