

# **CWE (8070)**

## **Investor Meeting**

2025.2.11



# Statements of Comprehensive Income(2024 4Q)

Item (MN NTD)	2024 4Q**	2024 3Q	QoQ	2023 4Q	YoY
Revenue	4,492	4,466	1%	4,170	8%
Gross Profit	890	1,009	-12%	790	13%
Operating Profit	471	580	-19%	424	11%
Non-Opersting Items	257	181	42%	(112)	329%
Pretax Income	728	761	-4%	312	133%
Tax Expenses	136	99	37%	62	119%
Net Income to Shareholders of the Parent Company	336	439	-23%	117	187%
Basic EPS(NTD)*	0.48	0.63	-24%	0.17	174%
Key Financial Ratios	2024 4Q**	2024 3Q		2023 4Q	
Gross Margin	19.8%	22.6%		18.9%	
Operating Margin	10.5%	13.0%		10.2%	
Pretax Income Margin	16.2%	17.0%		7.5%	
Net Margin	13.2%	14.8%		6.0%	

\* : Basic EPS is calculated on the basis of NT\$ 1 par value per share.

\*\* : 4Q24 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

# Statements of Comprehensive Income(2024)

Item (MN NTD)	2024**	2023	YoY
Revenue	17,231	16,490	4%
Gross Profit	3,505	3,072	14%
Operating Profit	1,925	1,680	15%
Non-Opersting Items	1,102	1,008	9%
Pretax Income	3,027	2,688	13%
Tax Expenses	507	439	15%
Net Income to Shareholders of the Parent Company	1,592	1,477	8%
Basic EPS(NTD)*	2.32	2.19	6%
Key Financial Ratios	2024**	2023	
Gross Margin	20.3%	18.6%	
Operating Margin	11.2%	10.2%	
Pretax Income Margin	17.6%	16.3%	
Net Margin	14.6%	13.6%	

\* : Basic EPS is calculated on the basis of NT\$ 1 par value per share.

\*\* : 2024 financial data is the company's internal self-settled figures and may be changed after being audited by the accountant.

# Q&A