

# CWE (8070) 2025Q1 Earning Conference

2025/4/28



# Statements of Comprehensive Income (Quarterly)



Item (MN NTD) / Year	2025 1Q**	2024 4Q	QoQ	2024 1Q	YoY
Revenue	4,504	4,492	0%	4,019	12%
Gross Profit	850	890	-4%	727	17%
Operating Profit	495	471	5%	387	28%
Non-Operating Items	180	257	-30%	298	-40%
Pretax Income	675	728	-7%	685	-1%
Tax Expenses	128	136	-6%	140	-9%
Net Income to Shareholders of the Parent Company	332	336	-1%	320	4%
Basic EPS(NTD)*	0.47	0.48	-2%	0.48	-2%
Key Financial Ratios / Year	2025 1Q**	2024 4Q		2024 1Q	
Gross Margin	18.9%	19.8%		18.1%	
Operating Margin	11.0%	10.5%		9.6%	
Pretax Income Margin	15.0%	16.2%		17.0%	
Net Margin	12.2%	13.2%		13.6%	

Remark

\*: Basic EPS is calculated bases on NTD\$1 par value per share.

\*\* : 2025 1Q.financial data is the company's internal self-settled figures and may be changed after reviewed by the accountant.

# Q&A