

CWE (8070) Earning Conference

2026/1/28



Statements of Comprehensive Income (2025 Q4)



Item(MN NTD)/Year	2025 4Q**	2025 3Q	QoQ	2024 4Q	YoY
Revenue	5,111	4,990	2%	4,492	14%
Gross Profit	929	964	-4%	890	4%
Operating Profit	563	573	-2%	471	20%
Non-Operating Items	(518)	460	-213%	257	-302%
Pretax Income	45	1,033	-96%	728	-94%
Tax Expenses	158	169	-7%	136	16%
Net Income to Share holders of the Parent Company	(334)	608	-155%	336	-199%
Basic EPS(NTD)*	(0.47)	0.86	-155%	0.48	-198%
Key Financial Ratios/Year	2025 4Q**	2025 3Q		2024 4Q	
Gross Margin	18.2%	19.3%		19.8%	
Operating Margin	11.0%	11.5%		10.5%	
Pretax Income Margin	0.9%	20.7%		16.2%	
Net Margin	-2.2%	17.3%		13.2%	

Remark

* : Basic EPS is calculated bases on NTD\$1 par value per share.

** : 2025Q4 financial data is the company's internal self-settled figures and maybe changed after audited by the accountant.

Statements of Comprehensive Income (2025)

Item(MN NTD)/Year	2025Y**	2024Y	YoY
Revenue	19,352	17,231	12%
Gross Profit	3,577	3,505	2%
Operating Profit	2,158	1,925	12%
Non-Operating Items	(274)	1,102	-125%
Pretax Income	1,884	3,027	-38%
Tax Expenses	464	507	-8%
Net Income to Share holders of the Parent Company	716	1,592	-55%
Basic EPS(NTD)*	1.02	2.32	-56%
Key Financial Ratios/Year	2025Y**	2024	
Gross Margin	18.5%	20.3%	
Operating Margin	11.2%	11.2%	
Pretax Income Margin	9.7%	17.6%	
Net Margin	7.3%	14.6%	

Remark

* : Basic EPS is calculated bases on NTD\$1 par value per share.

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Q&A